# BIFM GLOBAL SUSTAINABLE GROWTH FUND

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Bifm Unit Trusts

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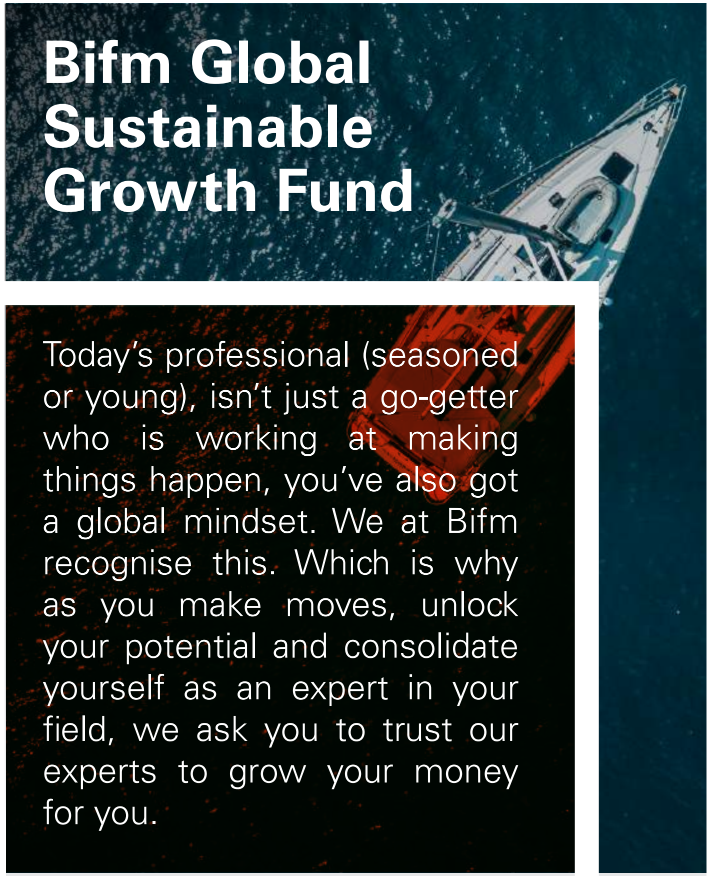
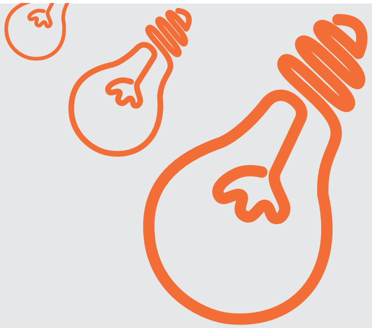


# Bifm Global Sustainable Growth Fund

Today's professional (seasoned or young), isn't just a go-getter who is working at making things happen, you've also got a global mindset. We at Bifm recognise this. Which is why as you make moves, unlock your potential and consolidate yourself as an expert in your field, we ask you to trust our experts to grow your money for you.

## Why invest in the Bifm Global Sustainable Growth Fund

Think international, and think sustainability. The Bifm Global Sustainable Growth Fund incorporates significant ESG (Environment, Social and Governance) analysis into the Fund's construction to identify companies that are capable of delivering long-term sustainable growth and value creation. This allows you, the global citizen, to grow your wealth, and through your investments, positively impact the world.



## Fund Facts:

- Offshore equity Fund
- High risk profile
- Open ended fund
- 1 year lock-in period after which withdrawals are allowed once a quarter
- Minimum initial lump sum investment of P5,000.00
- Minimum additional investment of P1,000.00
- Minimum debit order of P1,000.00
- 2% annual management fee

## How do I start investing?

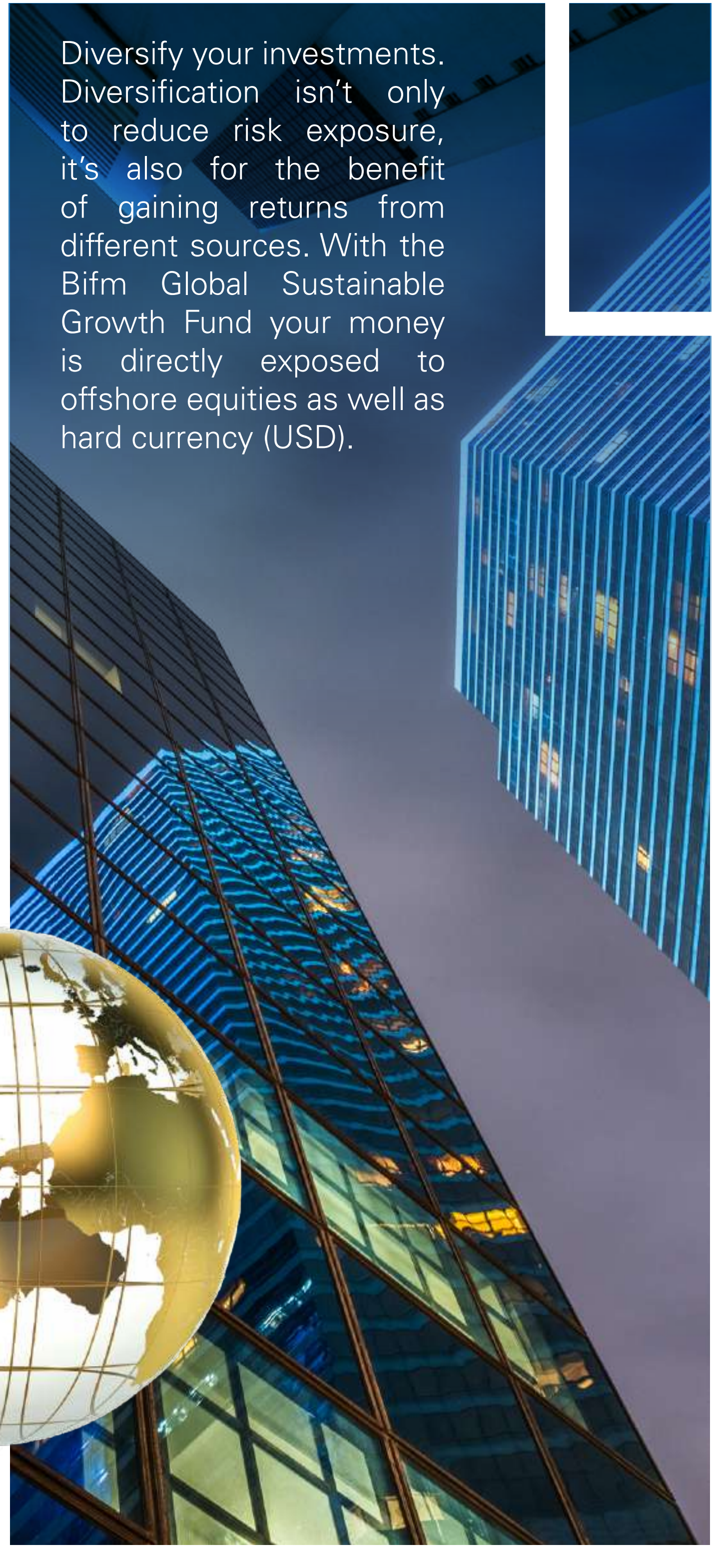
To start investing in the Bifm Global Sustainable Growth Fund,

1. Complete the Bifm application form (downloadable on the Bifm website)

2. Provide the following KYC documents;
   - Certified copy of ID/passport (for expatriates),
   - Proof of residential address,
   - Proof of your banking details,
   - Proof of source of income/contributions

3. Submit your completed application form along with the KYC documents to the Bifm office at Fairgrounds Office Park, Plot 66458, Block A, ground Floor.

4. You can also submit electronically to *RetailServices@bifm.co.bw*



Diversify your investments. Diversification isn't only to reduce risk exposure, it's also for the benefit of gaining returns from different sources. With the Bifm Global Sustainable Growth Fund your money is directly exposed to offshore equities as well as hard currency (USD).

Just as children are taught basic skills of how to tie their shoelaces, how to communicate, and how to manage time well, they can also be taught how to manage money and finances wisely. With the Bifm Ya Masa Junior Fund you can go on an investment journey with your child, for your child. Equip them to make wise financial decisions by teaching them about saving, budgeting, and investing one step at a time, one statement at a time. Start today, start small, and build up to realising their big dreams.

Bifm
Unit Trusts

## Learn more about Bifm Unit Trusts

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# Bifm
## Ya Masa Junior Fund

**Big dreams start small**

Bifm
Unit Trusts

## What are Unit Trusts?

Unit trusts are an investment vehicle where investors' contributions are pooled together to invest in a wide range of financial assets, both locally and offshore, such as equities (shares), bonds, cash, fixed deposits etc., managed by professional fund managers


## The Bifm Ya Masa Junior Fund

Every parent wants to see their child flourish. Teaching them about money by taking small steps today that'll make a big difference in the future, will go a long way in making them financially responsible. One great and easy way to make that happen is by starting them off with a Bifm Ya Masa Junior Fund.

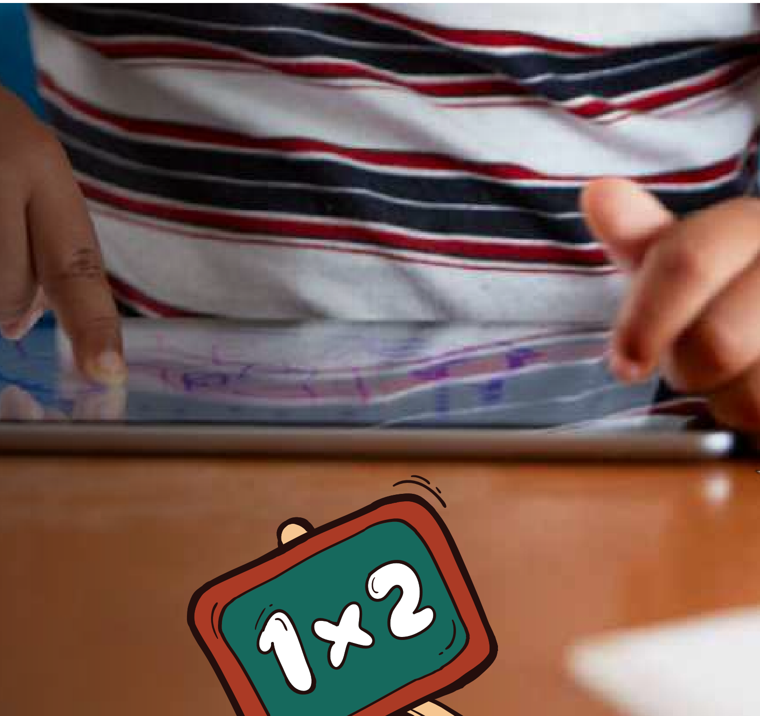
This Fund is designed to provide children with a financial boost at at a critical age in their lives. It is an easily managed way to potentially build up a lump sum that could help turn your child's plans and dreams into reality.

## Why Invest in the Bifm Ya Masa Junior Fund?

- Teach them financial responsibility from a young age
- Instil a habit of saving and investing
- Helps them actively pursue their goals by making them a part of their investment
- Allows you to groom your child into being financially savvy to carry on and invest on their own.

## Fund Facts

- Anyone can invest in this Fund
- Open ended fund of unlimited duration
- 7 Year Lock-in period after which withdrawals will be allowed
- Moderately high risk profile
- Minimum Investment amount of P200 per month
- No initial fee and 2% annual management fee




## Opening the Ya Masa Junior Fund is Easy Peesy:

1. Complete the application form
2. Provide the following KYC documents:
   - Certified copy of ID
   - Proof of residential address
   - Proof of your banking details
   - Proof of source of income/contributions
3. Submit your completed application form along with the KYC documents to the Bifm office at Fairgrounds Office Park, Plot 66458, Block A, ground Floor.

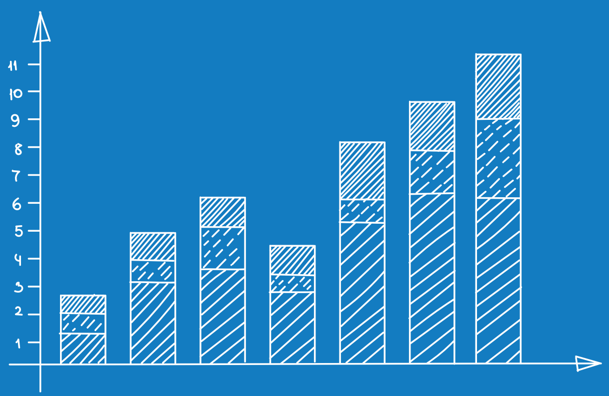
# What are Unit Trusts?

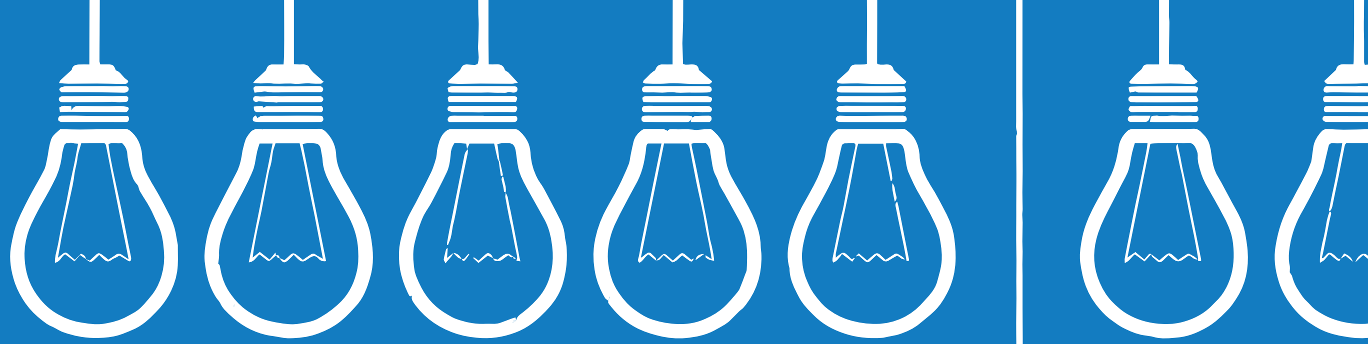
Unit trusts are an investment vehicle where investors' contributions are pooled together to invest in a wide range of financial assets, both locally and offshore, such as equities (shares), bonds, cash and fixed deposits, managed by professional fund managers.

# When is the best time to invest in unit trusts?

**NOW!!!**
Now is the best time to consider investing in unit trusts!

Whether you are just starting out in life and in your career, already have a family, considering retirement or already retired, there is a unit trust fund that can suit your needs. It is important that you invest in a fund that matches your specific investment needs and goals.



# Learn more about Bifm Unit Trusts:

Investing in the Bifm unit trusts is very easy! In addition to the Application Form, you will also need the following:

1. Certified copy of your ID (or passport for expatriates)
2. Proof of your residential address (this should not be older than 3 months)
3. Proof of your banking details (bank statement)

If you're opening the account on behalf of someone else, you will also need to provide:

4. Certified copy of their ID; passport for expatriates; or birth certificate for minors.

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# Are you thinking of investing?

Bifm offers a wide variety of unit trust funds that one can invest in to suit their personal financial goals.

Bifm
Dynamic
Wealth Management

## Invest from as little as P200 per month or a minimum lump sum of P1,000

### Pula Money Market Fund

Capital preservation

Invests in Call and Fixed deposits, Treasury Bills and Corporate Bonds

The Bifm Pula Money Market Fund is most ideal for investors who seek to earn a competitive return while preserving their capital. The Fund also caters for short term investing as capital invested is not exposed to market volatility

**Risk Profile**

Low

The Fund seeks to preserve the investors capital and invests in low risk assets.

Initial Fee • 0%
Annual Management Fee • 1%

### Balanced Prudential Fund

Capital Growth Fund

Invests in both local and offshore equities, bonds and money market instrument

The Bifm Balanced Prudential Fund is most ideal for investors have a moderate risk appetite and seek to generate long-term capital growth.

**Risk Profile**

Med

The Fund seeks capital growth, by investing in a diversified range of assets, to have a moderate risk profile.

Initial Fee • 5%
Annual Management Fee • 2%

### Local Equity Fund

Capital Growth Fund

Invests predominantly in locally listed equities, with leeway to invest in offshore equities and convertible bonds

The Bifm Local Equity Fund is most ideal for investors with an appetite for high risk and tolerance for periods of high volatility who wish to generate capital growth over the long-term

**Risk Profile**

High

The Fund seeks long term wealth creation and capital growth. Exposure to equity market fluctuations gives it a high risk profile.

Initial Fee • 5%
Annual Management Fee • 2%