

What are Unit Trusts?

Unit trusts are an investment vehicle where investors' contributions are pooled together to invest in a wide range of financial assets, both locally and offshore, such as equities (shares), bonds, cash, fixed deposits etc., managed by professional fund managers





Why Invest in the Bifm Ya Masa Junior Fund?

- Teach them financial responsibility from a young age
- Instil a habit of saving and investing
- Helps them actively pursue their goals by making them a part of their investment
- Allows you to groom your child into being financially savvy to carry on and invest on their own.

Fund Facts

- Anyone can invest in this Fund
- Open ended fund of unlimited duration
- 7 Year Lock-in period after which withdrawals will be allowed
- Moderately high risk profile
- Minimum Investment amount of P200 per month
- No initial fee and 2% annual management fee

Opening the Ya Masa Junior Fund is Easy Peesy:

- 1. Complete the application form
- 2. Provide the following KYC documents:
 - Certified copy of ID
 - Proof of residential address
 - Proof of your banking details
 - Proof of source of income/contributions
- 3. Submit your completed application form along with the KYC documents to the Bifm office at Fairgrounds Office Park, Plot 66458, Block A, ground Floor.

What are you waiting for? Ask your mum or dad to help you get started today!



Every parent wants to see their child flourish. Teaching them about money by taking small steps today that'll make a big difference in the future, will go a long way in making them financially responsible. One great and easy way to make that happen is by starting them off with a Bifm Ya Masa Junior Fund.

This Fund is designed to provide children with a financial boost at at a critical age in their lives. It is an easily managed way to potentially build up a lump sum that could help turn your child's plans and dreams into reality.





